

58 Erkindik Boulevard, Bishkek
720040, Kyrgyz Republic
general classifier of enterprises and organizations code: 00036529
taxpayer identification number 00802199610179
State Tax Inspectorate of Pervomaiskii district 004
settlement account: 1230040005725389
client account 202201131: bank identification code: 123004
Tel.: +996 (312) 66-05-04 Fax: +996 (312) 66-16-45
Telex: 245-156 NUR KG

November 20, 2012
#16-1-2/11996

Manager of the Anti-Crisis Fund
of the Eurasian Economic Community –
Eurasian Development Bank
Republic of Kazakhstan
220 Dostyk ave., 050051 Almaty
Tel.: +7 (727) 244 40 44 Fax: +7 (727) 244 65 70
e-mail: info@eabr.org

The Ministry of Finance of the Kyrgyz Republic is interested in getting investment financing using the resources of the Anti-Crisis Fund of the Eurasian Economic Community to implement the *Bishkek-Osh Road Rehabilitation Project, Phase IV* in the Kyrgyz Republic to be administered by the Ministry of Transport and Communications of the Kyrgyz Republic.

Since we need to decide whether it is practical to prepare the proposed investment project in accordance with the Fund's procedures, we are sending for your preliminary consideration the Project Concept prepared in accordance with the Regulation on the Use of Resources of the Anti-Crisis Fund of the Eurasian Economic Community for Providing Investment Financing approved by the Fund Council.

The attached Concept contains complete and true information about the Ministry of Transport and Communications of the Kyrgyz Republic and the investment project, which can be supported with documents. We hereby give our consent to verification of the credibility of the data specified in the Concept and stand ready to provide required supporting documents. We undertake to notify the Manager of Fund resources, in a timely fashion, of all changes in this information, as well as of significant changes in the financial status of the Beneficiary and provide, on your request, all the documents required to verify the information presented, as well as any reasonably requested additional information.

Attached to the letter is the Investment Project Concept.

Attachments: on 4 pages

Minister

O. Lavrova

Main Directorate of Public Investment and Technical Assistance, person responsible: E. Ajikulov,
tel.: 62-58-46

No 091285